

# Home Equity Line Visa Application - Realtors

BORROWER INFORMATION	CO-BORROWER INFORMATION
First Name: _____ Last Name: _____ Also Known As: _____ S.I.N: _____ <input type="checkbox"/> Male Date of Birth: _____ <input type="checkbox"/> Female Email: _____ Telephone: Cell ( ) _____ Res.( ) _____ Off. ( ) _____ Marital Status: Single <input type="checkbox"/> Separated <input type="checkbox"/> Widow <input type="checkbox"/> Married <input type="checkbox"/> Common-Law <input type="checkbox"/> Divorced <input type="checkbox"/> Number of Dependents: _____ <b>Current Address:</b> Rent <input type="checkbox"/> Own <input type="checkbox"/> Street: _____ City: _____ Province: _____ Postal Code: _____ Length of Time at Above Address: _____ <b>Previous Address:</b> (if less then 3 years, please provide previous address) Street: _____ City: _____ Province: _____ Postal Code: _____	First Name: _____ Last Name: _____ Also Known As: _____ S.I.N: _____ <input type="checkbox"/> Male Date of Birth: _____ <input type="checkbox"/> Female Email: _____ Telephone: Cell ( ) _____ Res.( ) _____ Off. ( ) _____ Marital Status: Single <input type="checkbox"/> Separated <input type="checkbox"/> Widow <input type="checkbox"/> Married <input type="checkbox"/> Common-Law <input type="checkbox"/> Divorced <input type="checkbox"/> Number of Dependents: _____ <b>Current Address:</b> Rent <input type="checkbox"/> Own <input type="checkbox"/> Street: _____ City: _____ Province: _____ Postal Code: _____ Length of Time at Above Address: _____ <b>Previous Address:</b> (if less then 3 years, please provide previous address) Street: _____ City: _____ Province: _____ Postal Code: _____
Does either applicant have a history of bankruptcy: No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, date of discharge: _____	

ASSETS			LIABILITIES				
	Location	Value		Location	Balance	Monthly	Pay Off Yes/No
Cash (Bank Account)			Bank Loans (Personal Loans, Student Loans, etc.)				
Other Assets (RRSPs, GICs, Mutual Funds, Stocks, Bonds, etc.)			Credit Cards (Include all Store and Bank Cards)				
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Automobile (If Owned)			Automobile(s) Loan (Include all Vehicles)				
Current & Original Value of Present Home (If Owned)		Current:  Original:	Current Mortgage or Rental Payment				
Other Real Estate (Rental Properties, Cottages)			Other Mortgages				

**REALTOR INFORMATION**

**CO-BORROWER INCOME INFORMATION**

**Realty Brokerage:**

Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Telephone: \_\_\_\_\_ Length of Service: \_\_\_\_\_ yrs  
 Job Title: \_\_\_\_\_  
 Start Date: \_\_\_\_\_

**Income Information:**

Year to Date Income: \_\_\_\_\_  
 2017 T4A Commission: \_\_\_\_\_ 2017 NOA Income: \_\_\_\_\_  
 2016 T4A Commission: \_\_\_\_\_ 2016 NOA Income: \_\_\_\_\_

**Previous Employment**

*(please complete if at current job for less than 3 years)*

Self Employed: Yes   
 Employer's Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Telephone: \_\_\_\_\_ Industry: \_\_\_\_\_  
 Job Title: \_\_\_\_\_  
 Length of Service: \_\_\_\_\_ yrs Start Date: \_\_\_\_\_  
 Annual Income: \$ \_\_\_\_\_

Self Employed:      Income Type:      Employment Status:  
 Corporation       Salary       Full-Time   
 Sole Proprietorship       Hourly       Part-Time   
 Partnership       Commission       Contract

**Current Employment**

Employer's Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Telephone: \_\_\_\_\_ Industry: \_\_\_\_\_  
 Job Title: \_\_\_\_\_  
 Length of Service: \_\_\_\_\_ yrs Start Date: \_\_\_\_\_

Annual Income: \$ \_\_\_\_\_ Employment Status:  
 Full-Time   
 Income Type:      Part-Time   
 Salary  Hourly  Commission  Contract

Self Employed: Yes   
 Type of Business: \_\_\_\_\_ Corporation   
 Sole Proprietorship   
 Gross Income: \_\_\_\_\_ Partnership

**Previous Employment**

*(please complete if at current job for less than 3 years)*

Self Employed: Yes   
 Employer's Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Telephone: \_\_\_\_\_ Industry: \_\_\_\_\_  
 Job Title: \_\_\_\_\_  
 Length of Service: \_\_\_\_\_ yrs Start Date: \_\_\_\_\_  
 Annual Income: \$ \_\_\_\_\_

Self Employed:      Income Type:      Employment Status:  
 Corporation       Salary       Full-Time   
 Sole Proprietorship       Hourly       Part-Time   
 Partnership       Commission       Contract

**PROPERTY INFORMATION:      OWNER OCCUPIED       RENTAL**

Location: \_\_\_\_\_  
 Type of Property: One Storey  Two Storey  Three Storey  Split Level  Bedrooms: \_\_\_\_\_ Bathrooms: \_\_\_\_\_  
 Year Built: \_\_\_\_\_ Property Square Footage: \_\_\_\_\_ Lot Size: \_\_\_\_\_ X \_\_\_\_\_  
 Annual Tax Estimate: \$ \_\_\_\_\_ Would you like your taxes included with your mortgage?  No  Yes

Property Description: Detached  Fourplex  Row Housing  Parking: Garage  Attached  Single   
 Apartment  Duplex  Stacked  Carport  Detached  Double   
 Semi-Detached  Triplex

Rental Information: Gross Rent: \_\_\_\_\_ Rent Unit #2: \_\_\_\_\_ Rent Unit #4: \_\_\_\_\_  
 Rent Unit #1: \_\_\_\_\_ Rent Unit #3: \_\_\_\_\_ Laundry Income: \_\_\_\_\_

Tenure of Property: Freehold  Leasehold  Condominium  Unknown   
 Monthly Fee \$ \_\_\_\_\_

Zoning: Major Urban Residential  Urban Residential  Building Construction: Brick & Stone      Insulbrick  
 Rural Residential  Recreational  Stucco      Aluminum  
 Commercial  Other  Vinyl      Other \_\_\_\_\_

Heating: Forced Air/Gas  Oil  Water Supply: Municipal  Private Well   
 Hot Water  Electric  Shared Well  Cistern   
 Propane  Other

Waste Disposal: Sewer  Septic  Holding Tank  Other

**Authorization**

*I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureau) and each such source is hereby authorized to provide you with such information. I/we also understand that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, financial intermediary and mortgage insurers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship. I/we further agree that you may assign this application to the lender of your choice and may designate the closing lawyer. I/we authorize you to use the information contained within this application and as obtained through this transaction to provide me/us with information that you believe may be of interest to me/us in the future.*

Borrower's Signature \_\_\_\_\_ Date \_\_\_\_\_  
 Co-Borrower's Signature \_\_\_\_\_ Date \_\_\_\_\_

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureaux) and each source is hereby authorized to provide you with such information. I/we also understand, acknowledge and agree that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, mortgage insurers, other service providers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.

I/we further acknowledge and agree that each potential mortgage lender, mortgage insurer or service provider to whom you provide the mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose personal information about me/us, including my/our Social Insurance Number (SIN) if I/we provide it, and collect personal information from me/us, you and from third persons, including credit bureaux, credit reporting and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purposes of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to the release and disclosure of personal information by such persons to and among you and each potential mortgage lender, mortgage insurer or other service provider.

**CLIENT CONSENT**

:	CLIENT NAME L _____	Date: _____
:	CLIENT NAME L _____	Date: _____